ARIZONA BOARD OF APPRAISAL

1400 West Washington, Suite 360 Phoenix, Arizona 85007 (602)542-1539 FAX (602)542-1598 Web Site: www.appraisal.state.az.us

MINUTES REGULAR BOARD MEETING THURSDAY, SEPTEMBER 18, 2008, 9:00 AM.

Board Members Present at Roll Call: Les Abrams, Gabe Corral; Myra Jefferson, Michael Marquess, Debbie Rudd. A quorum was present. Board Members Present after Roll Call: None. Board Members Absent: Victor Hartsfield, Cynthia Henry. Vacant Board Member Positions: Certified General Appraiser; Public.

Also Present at Roll Call: Beckie Loar, Regulatory Compliance Administrator; Angenique Castaneda, Accounting Specialist; Jeanne Galvin, Assistant Attorney General.

Les Abrams acted as Chairperson.

The Board pledged allegiance to the flag of the United States of America.

Myra Jefferson moved that the Minutes of the August 21, 2008, Regular Board Meeting be approved. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion.

PUBLIC ANNOUNCEMENTS AND CALL TO PUBLIC

None.

COMPLAINT REVIEW

Review and Action Concerning 2434, Thomas M. Kittelmann.

Respondent's mentor appeared. Michael Marquess moved that the Consent Agreement and Order be amended to accept an affidavit or separate signature page on the appraisals. Debbie Rudd seconded the motion. The motion was withdrawn. Debbie Rudd moved that the Consent Agreement and Order (and future Consent Agreements and Orders in other actions) be amended to provide that if the client will not accept the signature of a supervisory appraiser, that the mentor must perform a Standard 3 Review and any problems be corrected in the appraisal prior to the delivery to the client. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 1625/1626/1888/1889/1890, James D. Schofield.

Respondent appeared. Debbie Rudd moved that the Board find Respondent in compliance and that the probation and mentorship be terminated. Myra Jefferson seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2689/2690/2691/2692, William L. Brennan.

Respondent appeared. Debbie Rudd recused herself. A quorum did not remain and no action was taken.

Review and Action Concerning 2710, Diane E. Waring.

Respondent appeared. Staff summary was read. Debbie Rudd moved that the Board find Level III violations and offer Respondent a Consent Agreement and Order citing the violations and providing for probation, mentorship and education. Gabe Corral seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2378, Michael Santana.

Respondent appeared. Debbie Rudd moved that the Board amend the Consent Agreement and Order terminating the mentorship, and requiring additional education and the audit of two additional appraisals after 60 days. Gabe Corral seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2687, Kevin D. Kenski.

Respondent appeared. Staff summary was read. Debbie Rudd moved that the Board find Level I violations and offer Respondent a nondisciplinary letter of concern citing the violations. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2680, Ambrose Rojas.

Respondent appeared. Staff summary was read. Debbie Rudd moved that the Board go into Executive Session for legal advice. Myra Jefferson seconded the motion. The Board voted unanimously in favor of the motion. Upon return from Executive Session, Debbie Rudd moved that the Board find Level I violations and offer Respondent a Consent Agreement and Order citing the violations and providing for no credit for the trainee because a notification of engagement of supervising trainee had not been filed with the Board. The motion failed for the lack of a second. Michael Marquess moved that the Board find Level I violations and offer Respondent a nondisciplinary letter of concern citing the violations. Gabe Corral seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2715, William M. Nold.

Respondent did not appear. Complainant appeared. Staff summary was read. Debbie Rudd moved that the matter be referred to investigation. Gabe Corral seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2508, Theodore R. Wall.

Respondent appeared. Gabe Corral moved that the Board accept the remedial education late and that the file be closed. Michael Marguess seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2311/2312/2313/2314/2315, Shahab A. Mehkri.

Respondent did not appear. Upon its 12-month file review, the Board instructed staff to proceed with the formal hearing before the Office of Administrative Hearings (OAH).

Review and Action Concerning 2321, Thomas J. Dozier.

Respondent did not appear. Upon its 12-month file review, the Board instructed staff to proceed with the formal hearing before the Office of Administrative Hearings (OAH).

Review and Action Concerning 2418, Lance R. Freeman.

Respondent did not appear. Upon its 12-month file review, the Board instructed staff to proceed with the formal hearing before the Office of Administrative Hearings (OAH).

Review and Action Concerning 2444, Dawna (Rogers) Khourdepaz.

Respondent did not appear. Upon its 12-month file review, the Board instructed staff to proceed with the formal hearing before the Office of Administrative Hearings (OAH).

Review and Action Concerning 2452, Dana A. Miller.

Respondent did not appear. Upon its 12-month file review, the Board instructed staff to proceed with the formal hearing before the Office of Administrative Hearings (OAH).

Review and Action Concerning 2453, Jaime Topete.

Respondent did not appear. Upon its 12-month file review, the Board instructed staff to proceed with the formal hearing before the Office of Administrative Hearings (OAH).

Review and Action Concerning 2488, Richard A. Webb.

Respondent did not appear. Debbie Rudd moved that staff write Judge Klein requesting that he make revocation of Respondent's real estate appraiser license part of the sentencing order pursuant to A.R.S. § 13-603(G). Myra Jefferson seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning Superior Court Case CV-06-4140 (03F-1782-BOA/03F-1784-BOA)/2492, Felicia M. Coplan.

Respondent did not appear. Jeanne Galvin provided a status update to the Board concerning CV-06-4140 (03F-1782-BOA/03F-1784-BOA). The Board took no action concerning 2492.

Review and Action Concerning 2571, Mark L. Huffman.

Respondent did not appear. Debbie Rudd moved that the Board accept the investigative report with exceptions. The motion was withdrawn. Gabe Corral moved that the Board return the investigative report to the investigator for clarification. The motion failed for the lack of a second. Debbie Rudd moved that the Board accept the investigative report with exceptions. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion. Debbie Rudd moved that the Board find Level I violations and offer Respondent a nondisciplinary letter of concern citing the violations. Gabe Corral seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2574, Lyle F. Gallagher.

Respondent did not appear. Debbie Rudd moved that the Board accept the investigative report. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion. Debbie Rudd moved that the Board find no violations and dismiss the complaint. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2575, Rosalie Mohr.

Respondent did not appear. Michael Marquess moved that the Board accept the investigative report. Myra Jefferson seconded the motion. The Board voted unanimously in favor of the motion. Debbie Rudd moved that the Board invite Respondent to an informal hearing. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2576, Clare A. Williamson-Redding.

Respondent did not appear. Michael Marquess moved that the Board accept the investigative report. Debbie Rudd seconded the motion. The Board voted unanimously in favor of the motion. Michael Marquess moved that the Board invite Respondent to an informal hearing. Debbie Rudd seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2583/2584/2651, Shahab A. Mehkri.

Respondent did not appear. Debbie Rudd moved that the Board accept the investigative reports. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion. Debbie Rudd moved that the Board refer 2583/2584 to formal hearing before the Office of Administrative Hearings (OAH) to be heard with 2311/2312/2313/2314/2315. Gabe Corral seconded the motion. The Board voted unanimously in favor of the motion. Debbie Rudd moved that the Board find no violations in 2651 and that the matter be dismissed. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2585, Scott J. Reischl.

Respondent did not appear. Debbie Rudd moved that the investigative report be returned to the investigator for correction of typographical errors. The motion was withdrawn. Gabe Corral moved that the investigative report be returned to the investigator for clarification. Debbie Rudd seconded the motion. The Board voted unanimously in favor of the motion.

Jeanne Galvin left the meeting.

Review and Action Concerning 2586, Mark L. Andrews.

Respondent did not appear. Debbie Rudd moved that the Board accept the investigative report. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion. Gabe Corral moved that the matter be referred to formal hearing before the Office of Administrative Hearings (OAH). Debbie Rudd seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2587, Alan Weiner.

Respondent did not appear. Debbie Rudd moved that the Board accept the investigative report. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion. Debbie Rudd moved that the Board invite Respondent to an informal hearing. Gabe Corral seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2591, Martin A. Riley.

Respondent did not appear. Debbie Rudd moved that the Board accept the investigative report. Gabe Corral seconded the motion. The Board voted unanimously in favor of the motion. Debbie Rudd moved that the Board invite Respondent to an informal hearing. Gabe Corral seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2597, Eric S. Gow.

Respondent did not appear. Michael Marquess moved that the Board accept the investigative report. Gabe Corral seconded the motion. The Board voted unanimously in favor of the motion. Michael Marquess moved that the Board find no violations and the matter be dismissed. Debbie Rudd seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2428/2429/2430, Douglas E. Grever.

Respondent did not appear. Debbie Rudd moved that because Respondent's 90-day renewal grace period had expired, that the complaints be closed to be reopened and considered in the event Respondent reapplied. Myra Jefferson seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2513/2514, John Ugrotzi, Jr.

Respondent did not appear. Les Abrams moved that the Board accept the substitute education to comply with the 6/24/08 Consent Agreement and Order. Debbie Rudd seconded the motion. The Board voted 2-3 against the motion. Gabe Corral, Myra Jefferson and Michael Marquess voted no. Gabe Corral moved that the Board not accept the substitute education to comply with the 6/24/08 Consent Agreement and Order. Michael Marquess seconded the motion. The Board voted 3-2 in favor of the motion. Les Abrams and Debbie Rudd voted no. Gabe Corral moved that the Board grant Respondent a 90-day extension to complete the education. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2537, David M. Hossfeld.

Respondent did not appear. Debbie Rudd moved that the Board approve Daniel D. Smith, Certified Residential Appraiser # 20058, to act as Respondent's mentor. Gabe Corral seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2555, Kandace L. Levi.

Respondent did not appear. Debbie Rudd moved that the Board accept the Consent Agreement and Order signed late. Myra Jefferson seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2572, Jennifer A. Carpenter.

Respondent did not appear. Debbie Rudd moved that the Board accept the substitute education to comply with the 5/27/08 due diligence consent letter. Michael seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2650, Collin H. Lord.

Respondent did not appear. Gabe Corral recused himself. A quorum did not remain and no action was taken.

Review and Action Concerning 2667, Chad R. Talbert.

Respondent did not appear. Staff summary was read. Michael Marquess moved that the Board find Level III violations and offer Respondent a Consent Agreement and Order citing the violations and providing for probation, mentorship and education. Debbie Rudd seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2679, Jason M. Maze.

Respondent did not appear. Staff summary was read. Debbie Rudd moved that the Board refer the matter to investigation. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2682, Phillip W. Empey.

Respondent did not appear. Staff summary was read. Michael Marquess moved that the Board find no violations and that the matter be dismissed. Debbie Rudd seconded the motion. The Board voted unanimously in favor of the motion.

Jeanne Galvin rejoined the meeting.

Review and Action Concerning 2683, Christine J. Kelsey-Gray.

Respondent did not appear. Staff summary was read. Michael Marquess moved that the Board invite Respondent to an informal hearing. Myra Jefferson seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2686, Nicki A. Flores.

Respondent did not appear. Staff summary was read. Debbie Rudd moved that the Board find Level II violations and offer Respondent a nondisciplinary letter of remedial action citing violations and providing for remedial education. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2688, Dana H. Volmer.

Respondent did not appear. Staff summaries were read. Debbie Rudd moved that the Board invite Respondent to an informal hearing. Gabe Corral seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2708, Robert H. Baker/2709, Patricia A. Cook.

Respondents did not appear. Staff summaries were read. Michael Marquess moved that the matters be referred to investigation. Myra Jefferson seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2711, Thomas A. Rail.

Respondent did not appear. Staff summary was read. Michael Marquess moved that the matter be referred to formal hearing before the Office of Administrative Hearings (OAH). Myra Jefferson seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2712/2713, Darrell R. Martin.

Respondent did not appear. Staff summaries were read. Debbie Rudd moved that the Board find Level I violations concerning 2712 and offer Respondent a nondisciplinary letter of concern citing violations. Gabe Corral seconded the motion. The Board voted unanimously in favor of the motion. Debbie Rudd moved that 2713 be referred to investigation. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2714, Richard L. Trimble.

Respondent did not appear. Staff summary was read. Debbie Rudd moved that the Board find no violations and dismiss the complaint. Gabe Corral seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2716, David M. Lyons/2717, William A. Barnes.

Respondents did not appear. Staff summaries were read. Debbie Rudd moved that the matters be referred to investigation. Michael Marguess seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2718, Thomas R. Lamb.

Respondent did not appear. Staff summary was read. Michael Marquess moved that the Board find no violations and dismiss the complaint. Myra Jefferson seconded the motion. The Board voted unanimously in favor of the motion.

Review and Action Concerning 2719, Jay A. Josephs.

Respondent did not appear. Michael Marquess recused himself. A quorum did not remain and no action was taken.

BOARD CHAIRPERSON REPORT

None.

EXECUTIVE DIRECTOR REPORT

Rebecca Loar advised the complaint answer dates that had been extended by staff. The following are the complaint statistics as of 8/31/08 for calendar years 2006, 2007, and 2008:

, ,, ,	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2007</u>	<u>2008</u>
Complaints received by Board	209	243	187		
Complaints heard by Board				619	585
OF THOSE COMPLAINTS:					
Complaints dismissed	73	91	40	98	52
Complaints referred to investigation	84	94	39	116	54
Complaints resolved with nondisciplinary letter of concern	30	16	8	20	10
Complaints resolved with nondisciplinary letter of remedial action	11	19	12	18	19
Complaints resolved with disciplinary letter of due diligence	6	12	2	9	8
Complaints resolved with probation	53	48	4	44	49
Complaints referred to informal hearing	67	72	2	79	35
Complaints referred to formal hearing	40	42	3	32	42
Complaints resolved with suspension	28	7	1	4	29
Complaints resolved with surrender	2	2	1	2	2
Complaints resolved with revocation	2	4	0	4	2
Complaints resolved with cease and desist letters	24	6	0	4	4
Violation Levels:					
1	35	21	10	25	13
	11	30	14	23	27
III	22	46	3	41	32
IV	4	8	1	6	5
V	33	6	0	5	25
Additional Information:					
	<u> 2005</u>	<u> 2006</u>	<u> 2007</u>	<u>2008</u>	
Jurisdiction Expired & Complaints Closed	21	20	12	8	
Denials of New Applications	5	7	7	4	
Denials of Renewal Applications	2	4	1	0	

APPLICATION REVIEW COMMITTEE REPORT

Debbie Rudd reported the following Arizona appraiser and property tax agent information as of September 17, 2008:

	9/06		9/07		9/08	
Licensed Residential	1038		1136		939	
Certified Residential	917		1040		1186	
Certified General	756		791		813	
Nonresident Temporary	67	Total 2778	31	Total 2998	38	Total 2976
Property Tax Agents	307		262		287	

Michael Marquess moved that the Board accept the Committee's recommendations (see attached). Debbie Rudd seconded the motion. The Board voted unanimously in favor of the motion. Gabe Corral moved that the Board go into Executive Session to discuss confidential records concerning certified residential application #7051, Michael J. Bader. Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion. Upon return from Executive Session, Michael Marquess moved that the Board find certified residential application #7051, Michael J. Bader, substantively incomplete. Gabe Corral seconded the motion. The Board voted unanimously in favor of the motion. Gabe Corral moved that the Board deny certified general application #7554, Colin Gennett, pursuant to A.R.S. §32-3614(B), A.R.S. §32-3605(B)(2), (A.A.C.) R4-46-201(A), and A.R.S.§ 32-3620(A). Michael Marquess seconded the motion. The Board voted unanimously in favor of the motion.

APPRAISAL TESTING AND EDUCATION COMMITTEE REPORT

Michael Marquess moved that the Board accept the Committee's recommendations (see attached). Myra Jefferson seconded the motion. The Board voted unanimously in favor of the motion.

NEW BUSINESS

<u>Discussion and Action Concerning Approval of Reciprocal Agreement with the Pennsylvania State Board of Certified Real</u> Estate Appraisers.

Michael Marquess moved that the Board approve the reciprocal agreement. Myra Jefferson seconded the motion. The Board voted unanimously in favor of the motion.

<u>Discussion and Action Concerning Approval of Proposed Substantive Policy Statement Concerning the Use of Qualifying Education to Count Toward Continuing Education.</u>

Debbie Rudd moved that Jeanne Galvin research the proposed Substantive Policy Statement further. Myra Jefferson seconded the motion. The Board voted unanimously in favor of the motion.

<u>Discussion and Action Regarding Amended Appraisal Subcommittee Policy Statement 10(G), Validation of Experience Documentation for AQB Criteria Conformance and USPAP Compliance.</u>

Michael Marquess moved that the Board rescind its prior nondisciplinary consent agreement and orders placing practice restrictions on certified general appraisers relative to residential appraisals and that the nondisciplinary consent agreement and orders no longer be required as of November 1, 2008. Myra Jefferson seconded the motion. The Board voted unanimously in favor of the motion.

CONFIRMATION OF MEETING DATES, TIMES, LOCATIONS AND PURPOSES

The upcoming Committee and Board meetings were confirmed as follows:

<u>October</u>

15	Application Review Committee	9:00 a.m.
16	Appraisal Testing and Education Committee	7:30 a.m.
16	Board	9:00 a.m.

ADJOURNMENT

The meeting was adjourned.	
/S/	
Lester G. Abrams, Chairperson	

RECOMMENDATIONS COMMITTEE ON APPLICATION REVIEW

To: Board of Appraisal

From: Application Review Committee

Date: September 18, 2008

Re: September 17, 2008 Recommendations

I. Report on number of Arizona Appraisers and Property Tax Agents:

	<u>9/06</u>		<u>9/07</u>		<u>9/08</u>	
Licensed Residential	1038		1136		939	
Certified Residential	917		1040		1186	
Certified General	756		791		813	
Nonresident Temporary	67	Total 2778	31	Total 2998	38	Total 2976
Property Tax Agents	307		262		287	

- **II.** As a result of its **September 17**, **2008** meeting the Application Review Committee makes the following recommendations:
 - **A.** To refer the following applications to the full Board:

7051 Michael J. Bader

B. To deny the following applications:

7554 Colin Gennett

C. To take no action regarding additional information provided by:

20981 Carol E. Lain

D. No action taken:

20957 Julie D. Friess30031 Bruce D. Greenberg30140 Don M. Baker II

- **E.** To approve the following applications as substantively complete:
 - **1.** Renewal applications:

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21159 Harry A. Wyman
31107 Steven A. Zenker
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2. Licensed Residential by exam unless noted otherwise:

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7519 Daniel A. Colica
7521 Danielle Cobb
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3. Certified Residential by exam unless otherwise noted:

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7017
        Michael J. Heaton
7460
        Tomas E. Rivera
7157
        James M. Moore
7221
        Trent M. Ramsperger
7255
        Mark S. Captain
7277
        Kevin P. Grant
        Thorley B. Taggart
7284
        Steven W. Merriott
7304
7308
        Thomas M. Boneff
7332
        James A. Borst
7444
        Veronica M. Whitman
7506
        Sonia A. Terry
7508
        Nicholas A. Mowan
7520
        Dirk W. Hannon
7523
        Eric D. Heaton
7530
        Kenneth W. Smith
7532
        Tyler S. Campbell
7533
        Christine R. MacDonald
7535
        Lori L. Lucero
7537
        Stephen W. Jones
7539
        Norman L. Graham
7540
        Brad M. Ferguson
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F. To approve the following applications as substantively complete and confirm the issuance of the following license/certification:

1. Reciprocity

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11996 James J. May
21937 Sherry A. Oncale
21938 Jacqueline M. Foti
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31664 William A. Dean
31668 Ryan B. O'Neill
31671 Jonathan D. Chapman
31672 David G. Pope

2. Nonresident Temporary

TP41110 James G. Moher

G. To disapprove the following applications as substantively incomplete and hold until substantively complete:

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7144
        Bobby O. Hibbits
        Lisa A. McManus
7194
7510
        Lynn A. Betz
7525
        Gregory M. Mollohan
        Carolanne Doherty (by reciprocity)
7531
7543
        Cheryl A. Zormeier
7544
        Matthew G. Mortenson
7545
        Gina R. Wallen
7546
        Eric S. Gow
7547
        Monica L. Henretta
7548
        Lisa L. Stremme
7549
        Ryan M. Wood
        Lori A. Lingle
7550
7551
        Catherine N. Zeibig
7552
        Laura A. Koury
7553
        Randolph J. Still
        Glen A. Gray, Jr.
7555
7556
        Shannon W. Stone
        Christine J. Kelsey-Gray
7558
7559
        Stephen F. Hobbs
7561
        Steve E. Porter (by reciprocity)
7563
        Gabriel R. Riveras
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III. Applications Pending - Substantively Incomplete

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6953 Daniel J. Kennedy (by reciprocity)
6998 Stephen Rich (by reciprocity)
7123 Todd S. Reiser
7200 Larry E. Roush
7349 Austin R. Reissner
7428 Carl Parker III (by reciprocity)
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Notification of applicants with substantively incomplete applications who have not responded to the Committee's request for additional information. Pursuant to R4-46-202(D) applicants have up to a year to meet all requirements for license/certificate or applicant's file is to be closed by the Board and applicant shall reapply.

RECOMMENDATIONS

COMMITTEE ON APPRAISAL TESTING AND EDUCATION

TO: Board of Appraisal

FROM: Committee on Appraisal Testing and Education

DATE: September 18, 2008

RE: September 18, 2008 Recommendations

As a result of its September 18, 2008 meeting the Committee on Appraisal Testing and Education makes the following recommendations:

- **I.** Action regarding correction of previously approved course:
 - A. Arizona Property Tax Conference
 - (1) **2008 Tax Conference**, #ABA 0807-683 9 hours

*Keith Russell, R.L. Brown, Kitty Decker, John Kendall, Val Courtwright, Marc Goldstone, Kenneth Vass, Caryn Tijsseling, Dean Martin, Harold Scott, Stacy Swanson, Ron Nickelson, David Whiterell, David Dermer, Harold Scott, Roberta Livesay, Stephen Wolf, Kenneth Love, Marci Williams, Todd Crabtree, Anthony Hagenstein Recommend approval

(2) 2008-2009 National USPAP Update, 7 hours

*Keith Russell

Recommend approval

- (3) IAAO Forum 909-Appraisal of Commercial Property in a Declining Market, 7 hours *Anthony Hagenstein
 - Recommend approval
- II. Action regarding proposed approval of qualifying education courses:
 - A. Previously approved by the Board:
 - 1. Submitted by Appraisal Institute
 - a. General Market Analysis and Highest & Best Use, #ABA 1105-485-11 30 hours
 *Vincent Dowling
 Recommend approval
 - b. Online Residential Sales Comparison & Income Approach, #ABA D1007-699-06
 Distance Education 30 hours
 *Mark Ratterman
 Recommend approval

III. Action regarding proposed approval of **continuing education courses:**

A. Previously approved by the Board:

- 1. Submitted by Columbia Institute
 - a. Survey of the Cost Approach, No. 106, #ABA 0907-694 8 hours *Raulie Irwin, Jr., Don Clark, Edmond Fisher, Ken Guilfoyle, James Reuss, Bernard Boarnet, Bobby Crisp, George Harrison, Dr. Samuel Henderson, Robert Hetrick, Ameria Lovern-Brown, Diana Jacobs, Marty Molloy, Bryan Reynolds, Roy Morris, Daniel Smith Recommend approval
- 2. Submitted by Hogan School of Real Estate
 - a. Using the Internet for Disclosure of Material Facts, #ABA 1003-303 3 hours
 *Steve Cole
 Recommend approval

B. Not previously approved by the Board:

- 1. Submitted by Young & Associates R.E. Appraisal Co.
 - a. Proving Trends & Adjustments with Graphs, 7 hours
 *Anthony Young
 Recommend approval
- 2. Submitted by Appraisal Institute
 - a. Online Rates & Ratios: Marking Sense of GIM's, OAR's and DCF,
 Distance Education

*Kenneth Lusht

Recommend approval

b. Online Supervising Appraisal Trainees, 4 hours

Distance Education

*Sara Adomatie

Recommend approval (tabled for corrections of recommendations)

- 3. Submitted by Appraisal Institute/Southern Arizona Chapter
 - a. Building Green Goes Mainstream, 3 hours
 *Richard Michal, Adam Weinstein, J. Glynn Grass, Yves Khawam Recommend approval
- IV. Discussion and possible action regarding proposed approval of continuing education credit:
 - 1. Submitted by Arizona State University
 - a. Joseph M. Davis
 - (1) **RED 691: Advanced Real Estate Finance and Analysis**, 14 hours Recommend approval